

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| OMB APPROVAL | |
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|---|--|---|
| 1. Name and Address of Reporting Person* <u>Caveney Brian J</u> (Last) (First) (Middle) 531 SOUTH SPRING STREET (Street) BURLINGTON NC 27215 (City) (State) (Zip) | 2. Issuer Name and Ticker or Trading Symbol <u>LABORATORY CORP OF AMERICA HOLDINGS [LH]</u> | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner Officer (give title below) Other (specify below) X <u>EVP, President of Diagnostics</u> |
| | 3. Date of Earliest Transaction (Month/Day/Year) 02/12/2020 | |
| | | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|------------|----------|---|--|---|
| | | | Code | V | Amount | (A) or (D) | Price | | | |
| Common Stock | 02/12/2020 | | M | | 233 | A | (1) | 556.3903 ⁽²⁾ | D | |
| Common Stock | 02/12/2020 | | F ⁽³⁾ | | 82 | D | \$187.51 | 474.3903 ⁽²⁾ | D | |
| Common Stock | 02/12/2020 | | M | | 283 | A | (1) | 757.3903 ⁽²⁾ | D | |
| Common Stock | 02/12/2020 | | F ⁽³⁾ | | 86 | D | \$187.51 | 671.3903 ⁽²⁾ | D | |
| Common Stock | 02/12/2020 | | M | | 2,353 | A | (1) | 3,024.3903 ⁽²⁾ | D | |
| Common Stock | 02/12/2020 | | F ⁽³⁾ | | 698 | D | \$187.51 | 2,326.3903 ⁽²⁾ | D | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|-----|--|-----------------|---|--|--|---|--|
| | | | | Code | V | (A) | (D) | Date Exercisable | Expiration Date | | | | | |
| Restricted Stock Unit | (1) | 02/12/2020 | | M | | 233 | (4) | (4) | Common Stock | 233 | \$0 | 16,824 ⁽⁵⁾ | D | |
| Restricted Stock Unit | (1) | 02/12/2020 | | M | | 283 | (6) | (6) | Common Stock | 283 | \$0 | 16,541 ⁽⁵⁾ | D | |
| Restricted Stock Unit | (1) | 02/12/2020 | | M | | 2,353 | (6) | (6) | Common Stock | 2,353 | \$0 | 14,188 ⁽⁵⁾ | D | |

Explanation of Responses:

- Each Restricted Stock Unit represents the contingent right to receive one share of Laboratory Corporation of America Holdings Common Stock.
- Amount includes 105.4961 shares acquired on June 28, 2019 and 66.8942 shares acquired on December 31, 2019 under the Laboratory Corporation of America Holdings 2016 Employee Stock Purchase Plan.
- Stock withholding to satisfy tax withholding obligations.
- The Restricted Stock Units that have vested were part of a grant that vests in three equal annual installments beginning on February 12, 2019.
- This number reflects the aggregate number of Restricted Stock Units held by the reporting person.
- The Restricted Stock Units that have vested were part of a grant that vests in three equal annual installments beginning on February 12, 2020.

/s/ Sandra D. van der Vaart,
Attorney-in-Fact for Brian Caveney 02/14/2020

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.