

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange  
Act of 1934

April 11, 2001

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(Date of earliest event reported)

LABORATORY CORPORATION OF AMERICA HOLDINGS

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(Exact name of registrant as specified in its charter)

DELAWARE	1-11353	13-3757370
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

358 SOUTH MAIN STREET, BURLINGTON, NORTH CAROLINA 27215

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(Address of principal executive offices)

336-229-1127

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(Registrant's telephone number, including area code)

#### ITEM 9. Regulation FD Disclosure.

Laboratory Corporation of America -Registered Trademark-  
Holdings (LabCorp -Registered Trademark-)(NYSE:LH) announced  
that Thomas P. Mac Mahon, chairman and chief executive officer,  
is scheduled to speak at the Merrill Lynch Health Services  
Conference in Washington, DC on Wednesday, April 11.

At the conference, Mr. Mac Mahon will reiterate Company  
guidance for 2001, as filed in an 8K on February 14, 2001. Mr.  
Mac Mahon will state, "We expect revenue growth of 10 percent to  
11 percent, with a bad debt rate of 9.7 percent of sales, EBITDA  
margins of approximately 20.5 percent to 21 percent of sales,  
and EPS growth of approximately 45 percent to 50 percent.

The statements in this report which are not historical facts  
or information may be forward-looking statements. These  
forward-looking statements involve risks and uncertainties that  
could cause the outcome to be materially different. Certain of  
these risks and uncertainties are listed in the Laboratory  
Corporation of America-registered trademark-Holdings 2000 Form  
10-K and subsequent filings.

#### SIGNATURES

Pursuant to the requirements of the Securities and Exchange  
Act of 1934, the registrant has duly caused this report to  
be signed on its behalf by the undersigned hereunto duly  
authorized.

LABORATORY CORPORATION OF AMERICA HOLDINGS

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(Registrant)

By:/s/ BRADFORD T. SMITH

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Bradford T. Smith  
Executive Vice President,  
General Counsel, Secretary

and Compliance Officer

Date: April 11, 2001